



Platte County R-III School District

Platte City, Missouri

STIFEL

Revenue Projections - Prop C Waiver Election in April 2024 Impact on Local Operating Dollars

Calendar Year	Assessed Valuation	Growth Rate	Perm Oper Tax Levy	Taxes Assessed	Taxes Collected	Collection Rate	Add'l Line 5221 Rev	Total Local Revenue	Year over Year Revenue Increase	Cumulative Revenue Increase
2024	785,313,068	10.81%	3.1121	24,439,728	24,195,331	99.00%	-	24,195,331	N/A	-
2025	812,799,025	3.50%	3.4621	28,139,915	27,858,516	99.00%	50,000	27,908,516	3,713,185	3,713,185
2026	861,566,967	6.00%	3.4621	29,828,310	29,530,027	99.00%	51,500	29,581,527	1,673,011	5,386,196
2027	891,721,811	3.50%	3.4621	30,872,301	30,563,578	99.00%	53,045	30,616,623	1,035,096	6,421,292
2028	922,932,074	3.50%	3.4621	31,952,831	31,633,303	99.00%	54,636	31,687,939	1,071,317	7,492,609
2029	955,234,697	3.50%	3.4621	33,071,180	32,740,469	99.00%	56,275	32,796,744	1,108,805	8,601,413
2030	988,667,911	3.50%	3.4621	34,228,672	33,886,385	99.00%	57,964	33,944,349	1,147,605	9,749,018
2031	1,023,271,288	3.50%	3.4621	35,426,675	35,072,409	99.00%	59,703	35,132,111	1,187,762	10,936,780
2032	1,059,085,783	3.50%	3.4621	36,666,609	36,299,943	99.00%	61,494	36,361,436	1,229,325	12,166,106
2033	1,096,153,785	3.50%	3.4621	37,949,940	37,570,441	99.00%	63,339	37,633,779	1,272,343	13,438,449
2034	1,134,519,168	3.50%	3.4621	39,278,188	38,885,406	99.00%	65,239	38,950,645	1,316,866	14,755,314
2035	1,174,227,339	3.50%	3.4621	40,652,925	40,246,395	99.00%	67,196	40,313,591	1,362,946	16,118,261
2036	1,215,325,296	3.50%	3.4621	42,075,777	41,655,019	99.00%	69,212	41,724,231	1,410,640	17,528,900
2037	1,257,861,681	3.50%	3.4621	43,548,429	43,112,945	99.00%	71,288	43,184,233	1,460,002	18,988,902
2038	1,301,886,840	3.50%	3.4621	45,072,624	44,621,898	99.00%	73,427	44,695,325	1,511,092	20,499,994
2039	1,347,452,879	3.50%	3.4621	46,650,166	46,183,664	99.00%	75,629	46,259,294	1,563,969	22,063,963
2040	1,394,613,730	3.50%	3.4621	48,282,922	47,800,093	99.00%	77,898	47,877,991	1,618,697	23,682,660
2041	1,443,425,211	3.50%	3.4621	49,972,824	49,473,096	99.00%	80,235	49,553,331	1,675,340	25,358,001
2042	1,493,945,093	3.50%	3.4621	51,721,873	51,204,654	99.00%	82,642	51,287,297	1,733,965	27,091,966
2043	1,546,233,171	3.50%	3.4621	53,532,139	52,996,817	99.00%	85,122	53,081,939	1,794,642	28,886,608
2044	1,600,351,332	3.50%	3.4621	55,405,763	54,851,706	99.00%	87,675	54,939,381	1,857,442	30,744,050
2045	1,656,363,629	3.50%	3.4621	57,344,965	56,771,516	99.00%	90,306	56,861,821	1,922,440	32,666,490
2046	1,714,336,356	3.50%	3.4621	59,352,039	58,758,519	99.00%	93,015	58,851,533	1,989,712	34,656,203
2047	1,774,338,128	3.50%	3.4621	61,429,360	60,815,067	99.00%	95,805	60,910,872	2,059,339	36,715,541
2048	1,836,439,963	3.50%	3.4621	63,579,388	62,943,594	99.00%	98,679	63,042,273	2,131,401	38,846,943
2049	1,900,715,362	3.50%	3.4621	65,804,667	65,146,620	99.00%	101,640	65,248,260	2,205,986	41,052,929
2050	1,967,240,399	3.50%	3.4621	68,107,830	67,426,752	99.00%	104,689	67,531,440	2,283,181	43,336,110



Platte County R-III School District

Platte City, Missouri

Fund 3 - Cash Flow Analysis

Full Prop C Waiver Transfer/Levy Transfer Assumed in 2024 along with Issues As Illustrated



Calendar Year	Assessed Valuation	Growth Rate	Tax Levy	Total Revenue	Existing Debt Service	Hypothetical 2025 Issue	Prepay Impact	Hypothetical 2030 Issue	Hypothetical 2035 Issue	Surplus (Deficit)	Fund Balance
2016	457,929,679	3.56%	1.0600	5,192,407	5,174,409	-	-	-	-	17,998	2,261,564
2017	480,208,668	4.87%	1.1300	5,811,806	4,957,465	-	-	-	-	854,341	3,115,904
2018	529,218,614	10.21%	1.1903	6,770,864	6,208,775	-	-	-	-	562,089	3,677,993
2019	553,270,520	4.54%	1.2406	7,231,515	5,155,700	-	-	-	-	2,075,815	5,753,808
2020	583,856,007	5.53%	1.2862	8,510,425	4,718,350	-	-	-	-	3,792,075	9,545,883
2021	597,339,537	2.31%	1.1383	7,192,899	7,623,238	-	-	-	-	(430,338)	9,115,545
2022	679,813,642	13.81%	1.4783	10,084,079	7,393,689	-	-	-	-	2,690,390	11,973,338
2023	708,702,450	4.25%	1.4833	11,493,075	8,815,918	-	-	-	-	2,677,157	14,650,495
2024	785,313,068	10.81%	1.5292	12,498,116	9,155,950	-	7,500,000	-	-	(4,157,834)	10,492,660
2025	812,799,025	3.50%	1.1792	10,040,758	6,990,400	-	(300,000)	-	-	3,350,358	13,843,018
2026	861,566,967	6.00%	1.1792	10,612,204	7,162,400	7,582,000	(300,000)	-	-	(3,832,196)	10,010,822
2027	891,721,811	3.50%	1.1792	10,967,506	7,383,400	3,990,000	(625,000)	-	-	219,106	10,229,928
2028	922,932,074	3.50%	1.1792	11,335,117	7,946,000	7,331,700	(4,162,000)	-	-	219,417	10,449,345
2029	955,234,697	3.50%	1.1792	11,715,468	7,216,000	7,714,500	(3,432,000)	-	-	216,968	10,666,313
2030	988,667,911	3.50%	1.1792	12,109,001	7,784,000	4,104,625	-	-	-	220,376	10,886,689
2031	1,023,271,288	3.50%	1.1792	12,516,179	8,384,000	1,570,500	-	2,457,000	-	104,679	10,991,368
2032	1,059,085,783	3.50%	1.1792	12,937,476	8,444,000	1,570,500	-	2,820,625	-	102,351	11,093,719
2033	1,096,153,785	3.50%	1.1792	13,373,386	8,589,000	1,570,500	-	3,110,325	-	103,561	11,197,281
2034	1,134,519,168	3.50%	1.1792	13,824,419	8,514,000	1,570,500	-	3,636,300	-	103,619	11,300,899
2035	1,174,227,339	3.50%	1.1792	14,291,103	8,514,750	1,570,500	-	4,102,300	-	103,553	11,404,452
2036	1,215,325,296	3.50%	1.1792	14,773,983	8,399,750	1,570,500	-	2,304,900	2,396,500	102,333	11,506,785
2037	1,257,861,681	3.50%	1.1792	15,273,627	8,374,250	1,570,500	-	2,324,900	2,900,975	103,002	11,609,787
2038	1,301,886,840	3.50%	1.1792	15,790,619	8,233,000	1,570,500	-	2,984,000	2,899,675	103,444	11,713,231
2039	1,347,452,879	3.50%	1.1792	16,325,564	8,181,250	1,570,500	-	3,573,400	2,898,150	102,264	11,815,495
2040	1,394,613,730	3.50%	1.1792	16,879,090	8,313,750	1,570,500	-	3,989,900	2,901,400	103,540	11,919,035
2041	1,443,425,211	3.50%	1.1792	17,451,846	8,420,000	1,570,500	-	2,135,025	2,734,200	2,592,121	14,511,156
2042	1,493,945,093	3.50%	1.1792	18,044,504	-	8,820,500	-	2,135,025	2,734,200	4,354,779	18,865,935
2043	1,546,233,171	3.50%	1.1792	18,657,758	-	9,434,250	-	2,135,025	2,734,200	4,354,283	23,220,218
2044	1,600,351,332	3.50%	1.1792	19,292,327	-	10,070,700	-	2,135,025	2,734,200	4,352,402	27,572,620
2045	1,656,363,629	3.50%	1.1792	19,948,957	-	10,726,925	-	2,135,025	2,734,200	4,352,807	31,925,427
2046	1,714,336,356	3.50%	1.1792	20,628,418	-	-	-	9,415,025	2,734,200	8,479,193	40,404,621
2047	1,774,338,128	3.50%	1.1792	21,331,508	-	-	-	10,122,425	2,734,200	8,474,883	48,879,504
2048	1,836,439,963	3.50%	1.1792	22,059,052	-	-	-	10,848,250	2,734,200	8,476,602	57,356,106
2049	1,900,715,362	3.50%	1.1792	22,811,904	-	-	-	11,599,575	2,734,200	8,478,129	65,834,235
2050	1,967,240,399	3.50%	1.1792	23,590,949	-	-	-	12,378,025	2,734,200	8,478,724	74,312,960
2051	2,036,093,813	3.50%	1.1792	24,397,102	-	-	-	-	12,189,200	12,207,902	86,520,862
2052	2,107,357,097	3.50%	1.1792	25,231,310	-	-	-	-	13,023,725	12,207,585	98,728,447
2053	2,181,114,595	3.50%	1.1792	26,094,553	-	-	-	-	13,886,550	12,208,003	110,936,450
2054	2,257,453,606	3.50%	1.1792	26,987,846	-	-	-	-	14,783,850	12,203,996	123,140,446
2055	2,336,464,482	3.50%	1.1792	27,912,240	-	-	-	-	15,706,350	12,205,890	135,346,336



Platte County R-III School District

Platte City, Missouri

Bonding Capacity Recapture Schedule



Calendar Year	Locally Assessed Valuation	State Assessed Valuation	TIF Assessed Valuation	Total Assessed Property	15% of Assessed Valuation	DSF Balance	Gross Bonding Capacity	Principal Outstanding	September Interest Payment	Net Bonding Capacity	Prepay Impact	2025 Hypothetical Balance	2030 Hypothetical Balance	2035 Hypothetical Balance	Remaining Debt Capacity
2024	785,313,068	17,721,700	12,301,700	815,336,468	122,300,470	10,492,660	132,793,130	88,785,000	2,207,700	41,800,430	(7,500,000)	-	-	-	49,300,430
2025	812,799,025	18,164,743	12,301,700	843,265,468	126,489,820	13,843,018	140,332,839	86,210,000	2,156,200	51,966,639	(7,500,000)	56,000,000	-	-	3,466,639
2026	861,566,967	18,618,861	12,301,700	892,487,528	133,873,129	10,010,822	143,883,951	83,360,000	2,099,200	58,424,751	(7,175,000)	50,000,000	-	-	15,599,751
2027	891,721,811	19,084,333	12,301,700	923,107,844	138,466,177	10,229,928	148,696,105	80,175,000	2,035,500	66,485,605	(3,300,000)	48,260,000	-	-	21,525,605
2028	922,932,074	19,561,441	12,301,700	954,795,215	143,219,282	10,449,345	153,668,628	76,300,000	1,958,000	75,410,628	-	43,100,000	-	-	32,310,628
2029	955,234,697	20,050,477	12,301,700	987,586,874	148,138,031	10,666,313	158,804,344	73,000,000	1,892,000	83,912,344	-	37,325,000	-	-	46,587,344
2030	988,667,911	20,551,739	12,301,700	1,021,521,350	153,228,203	10,886,689	164,114,892	69,000,000	1,792,000	93,322,892	-	34,900,000	56,000,000	-	2,422,892
2031	1,023,271,288	21,065,533	12,301,700	1,056,638,521	158,495,778	10,991,368	169,487,146	64,200,000	1,672,000	103,615,146	-	34,900,000	55,125,000	-	13,590,146
2032	1,059,085,783	21,592,171	12,301,700	1,092,979,654	163,946,948	11,093,719	175,040,668	59,100,000	1,544,500	114,396,168	-	34,900,000	54,785,000	-	24,711,168
2033	1,096,153,785	22,131,975	12,301,700	1,130,587,461	169,588,119	11,197,281	180,785,400	53,600,000	-	127,185,400	-	34,900,000	54,140,000	-	38,145,400
2034	1,134,519,168	22,685,275	12,301,700	1,169,506,143	175,425,921	11,300,899	186,726,821	47,900,000	-	138,826,821	-	34,900,000	52,940,000	-	50,986,821
2035	1,174,227,339	23,252,407	12,301,700	1,209,781,445	181,467,217	11,404,452	192,871,669	41,900,000	1,450,000	149,521,669	-	34,900,000	51,220,000	62,000,000	1,401,669
2036	1,215,325,296	23,833,717	12,301,700	1,251,460,713	187,719,107	11,506,785	199,225,892	35,700,000	-	163,525,892	-	34,900,000	51,220,000	61,355,000	16,050,892
2037	1,257,861,681	24,429,560	12,301,700	1,294,592,941	194,188,941	11,609,787	205,798,728	29,200,000	-	176,598,728	-	34,900,000	51,200,000	61,215,000	29,283,728
2038	1,301,886,840	25,040,299	12,301,700	1,339,228,839	200,884,326	11,713,231	212,597,556	22,500,000	-	190,097,556	-	34,900,000	50,520,000	61,070,000	43,607,556
2039	1,347,452,879	25,666,306	12,301,700	1,385,420,885	207,813,133	11,815,495	219,628,627	15,500,000	-	204,128,627	-	34,900,000	49,220,000	60,920,000	59,088,627
2040	1,394,613,730	26,307,964	12,301,700	1,433,223,394	214,983,509	11,919,035	226,902,544	8,000,000	-	218,902,544	-	34,900,000	47,445,000	60,760,000	75,797,544
2041	1,443,425,211	26,965,663	12,301,700	1,482,692,574	222,403,886	14,511,156	236,915,042	-	-	236,915,042	-	34,900,000	47,445,000	60,760,000	93,810,042
2042	1,493,945,093	27,639,805	12,301,700	1,533,886,597	230,082,990	18,865,935	248,948,925	-	-	248,948,925	-	27,650,000	47,445,000	60,760,000	113,093,925
2043	1,546,233,171	28,330,800	12,301,700	1,586,865,671	238,029,851	23,220,218	261,250,068	-	-	261,250,068	-	19,460,000	47,445,000	60,760,000	133,585,068
2044	1,600,351,332	29,039,070	12,301,700	1,641,692,102	246,253,815	27,572,620	273,826,435	-	-	273,826,435	-	10,265,000	47,445,000	60,760,000	155,356,435
2045	1,656,363,629	29,765,046	12,301,700	1,698,430,375	254,764,556	31,925,427	286,689,983	-	-	286,689,983	-	-	47,445,000	60,760,000	178,484,983



Platte County R-III School District

Platte City, Missouri

Fund 3 - Summary of Projected Revenues

STIFEL

Calendar Year	Assessed Valuation	Growth Rate	Tax Levy	Taxes Assessed	Taxes Collected	Collection Rate	Interest Income	Other Revenue	Total Revenue
2021	597,339,537	2.31%	1.1383	6,799,516	6,731,521	99.00%	50,000	411,379	7,192,899
2022	679,813,642	13.81%	1.4783	10,049,685	9,634,576	95.87%	59,813	389,690	10,084,079
2023	708,702,450	4.25%	1.4833	10,512,183	10,353,410	98.49%	576,057	563,607	11,493,075
2024	785,313,068	10.81%	1.5292	12,009,007	11,828,872	98.50%	100,000	569,243	12,498,116
2025	812,799,025	3.50%	1.1792	9,584,526	9,440,758	98.50%	100,000	500,000	10,040,758
2026	861,566,967	6.00%	1.1792	10,159,598	10,007,204	98.50%	100,000	505,000	10,612,204
2027	891,721,811	3.50%	1.1792	10,515,184	10,357,456	98.50%	100,000	510,050	10,967,506
2028	922,932,074	3.50%	1.1792	10,883,215	10,719,967	98.50%	100,000	515,151	11,335,117
2029	955,234,697	3.50%	1.1792	11,264,128	11,095,166	98.50%	100,000	520,302	11,715,468
2030	988,667,911	3.50%	1.1792	11,658,372	11,483,496	98.50%	100,000	525,505	12,109,001
2031	1,023,271,288	3.50%	1.1792	12,066,415	11,885,419	98.50%	100,000	530,760	12,516,179
2032	1,059,085,783	3.50%	1.1792	12,488,740	12,301,408	98.50%	100,000	536,068	12,937,476
2033	1,096,153,785	3.50%	1.1792	12,925,845	12,731,958	98.50%	100,000	541,428	13,373,386
2034	1,134,519,168	3.50%	1.1792	13,378,250	13,177,576	98.50%	100,000	546,843	13,824,419
2035	1,174,227,339	3.50%	1.1792	13,846,489	13,638,791	98.50%	100,000	552,311	14,291,103
2036	1,215,325,296	3.50%	1.1792	14,331,116	14,116,149	98.50%	100,000	557,834	14,773,983
2037	1,257,861,681	3.50%	1.1792	14,832,705	14,610,214	98.50%	100,000	563,413	15,273,627
2038	1,301,886,840	3.50%	1.1792	15,351,850	15,121,572	98.50%	100,000	569,047	15,790,619
2039	1,347,452,879	3.50%	1.1792	15,889,164	15,650,827	98.50%	100,000	574,737	16,325,564
2040	1,394,613,730	3.50%	1.1792	16,445,285	16,198,606	98.50%	100,000	580,484	16,879,090
2041	1,443,425,211	3.50%	1.1792	17,020,870	16,765,557	98.50%	100,000	586,289	17,451,846
2042	1,493,945,093	3.50%	1.1792	17,616,601	17,352,352	98.50%	100,000	592,152	18,044,504
2043	1,546,233,171	3.50%	1.1792	18,233,182	17,959,684	98.50%	100,000	598,074	18,657,758
2044	1,600,351,332	3.50%	1.1792	18,871,343	18,588,273	98.50%	100,000	604,054	19,292,327
2045	1,656,363,629	3.50%	1.1792	19,531,840	19,238,862	98.50%	100,000	610,095	19,948,957
2046	1,714,336,356	3.50%	1.1792	20,215,454	19,912,222	98.50%	100,000	616,196	20,628,418
2047	1,774,338,128	3.50%	1.1792	20,922,995	20,609,150	98.50%	100,000	622,358	21,331,508
2048	1,836,439,963	3.50%	1.1792	21,655,300	21,330,471	98.50%	100,000	628,582	22,059,052
2049	1,900,715,362	3.50%	1.1792	22,413,236	22,077,037	98.50%	100,000	634,867	22,811,904
2050	1,967,240,399	3.50%	1.1792	23,197,699	22,849,733	98.50%	100,000	641,216	23,590,949
2051	2,036,093,813	3.50%	1.1792	24,009,618	23,649,474	98.50%	100,000	647,628	24,397,102
2052	2,107,357,097	3.50%	1.1792	24,849,955	24,477,206	98.50%	100,000	654,104	25,231,310
2053	2,181,114,595	3.50%	1.1792	25,719,703	25,333,908	98.50%	100,000	660,645	26,094,553
2054	2,257,453,606	3.50%	1.1792	26,619,893	26,220,595	98.50%	100,000	667,252	26,987,846
2055	2,336,464,482	3.50%	1.1792	27,551,589	27,138,315	98.50%	100,000	673,924	27,912,240



Platte County R-III School District

Platte City, Missouri

Aggregated General Obligation Bond Debt Service Schedule



Date	2012			2016			2021			Principal	Interest	Totals Total	Fiscal	Calendar	Date	Bond Balance
	Principal	Coupon	Interest	Principal	Coupon	Interest	Principal	Coupon	Interest							
09/01/23			33,500.00			334,975.00			1,892,000.00	-	2,260,475.00	2,260,475.00	-	8,741,325.00	09/01/23	93,420,000
03/01/24	3,350,000	2.000%	33,500.00	1,285,000	3.000%	334,975.00	-		1,892,000.00	4,635,000	2,260,475.00	6,895,475.00	9,155,950.00	-	03/01/24	88,785,000
09/01/24			-			315,700.00			1,892,000.00	-	2,207,700.00	2,207,700.00	-	9,103,175.00	09/01/24	88,785,000
03/01/25	-	-	-	2,575,000	4.000%	315,700.00	-		1,892,000.00	2,575,000	2,207,700.00	4,782,700.00	6,990,400.00	-	03/01/25	86,210,000
09/01/25			-			264,200.00			1,892,000.00	-	2,156,200.00	2,156,200.00	-	6,938,900.00	09/01/25	86,210,000
03/01/26	-	-	-	2,850,000	4.000%	264,200.00	-		1,892,000.00	2,850,000	2,156,200.00	5,006,200.00	7,162,400.00	-	03/01/26	83,360,000
09/01/26			-			207,200.00			1,892,000.00	-	2,099,200.00	2,099,200.00	-	7,105,400.00	09/01/26	83,360,000
03/01/27	-	-	-	3,185,000	4.000%	207,200.00	-		1,892,000.00	3,185,000	2,099,200.00	5,284,200.00	7,383,400.00	-	03/01/27	80,175,000
09/01/27			-			143,500.00			1,892,000.00	-	2,035,500.00	2,035,500.00	-	7,319,700.00	09/01/27	80,175,000
03/01/28	-	-	-	3,875,000	4.000%	143,500.00	-		1,892,000.00	3,875,000	2,035,500.00	5,910,500.00	7,946,000.00	-	03/01/28	76,300,000
09/01/28			-			66,000.00			1,892,000.00	-	1,958,000.00	1,958,000.00	-	7,868,500.00	09/01/28	76,300,000
03/01/29	-	-	-	3,300,000	4.000%	66,000.00	-		1,892,000.00	3,300,000	1,958,000.00	5,258,000.00	7,216,000.00	-	03/01/29	73,000,000
09/01/29			-			-			1,892,000.00	-	1,892,000.00	1,892,000.00	-	7,150,000.00	09/01/29	73,000,000
03/01/30	-	-	-	-	4.000%	-	4,000,000	5.000%	1,892,000.00	4,000,000	1,892,000.00	5,892,000.00	7,784,000.00	-	03/01/30	69,000,000
09/01/30			-			-			1,792,000.00	-	1,792,000.00	1,792,000.00	-	7,684,000.00	09/01/30	69,000,000
03/01/31	-	-	-	-	-	-	4,800,000	5.000%	1,792,000.00	4,800,000	1,792,000.00	6,592,000.00	8,384,000.00	-	03/01/31	64,200,000
09/01/31			-			-			1,672,000.00	-	1,672,000.00	1,672,000.00	-	8,264,000.00	09/01/31	64,200,000
03/01/32	-	-	-	-	-	-	5,100,000	5.000%	1,672,000.00	5,100,000	1,672,000.00	6,772,000.00	8,444,000.00	-	03/01/32	59,100,000
09/01/32			-			-			1,544,500.00	-	1,544,500.00	1,544,500.00	-	8,316,500.00	09/01/32	59,100,000
03/01/33	-	-	-	-	-	-	5,500,000	5.000%	1,544,500.00	5,500,000	1,544,500.00	7,044,500.00	8,589,000.00	-	03/01/33	53,600,000
09/01/33			-			-			1,407,000.00	-	1,407,000.00	1,407,000.00	-	8,451,500.00	09/01/33	53,600,000
03/01/34	-	-	-	-	-	-	5,700,000	5.250%	1,407,000.00	5,700,000	1,407,000.00	7,107,000.00	8,514,000.00	-	03/01/34	47,900,000
09/01/34			-			-			1,257,375.00	-	1,257,375.00	1,257,375.00	-	8,364,375.00	09/01/34	47,900,000
03/01/35	-	-	-	-	-	-	6,000,000	5.250%	1,257,375.00	6,000,000	1,257,375.00	7,257,375.00	8,514,750.00	-	03/01/35	41,900,000
09/01/35			-			-			1,099,875.00	-	1,099,875.00	1,099,875.00	-	8,357,250.00	09/01/35	41,900,000
03/01/36	-	-	-	-	-	-	6,200,000	5.250%	1,099,875.00	6,200,000	1,099,875.00	7,299,875.00	8,399,750.00	-	03/01/36	35,700,000
09/01/36			-			-			937,125.00	-	937,125.00	937,125.00	-	8,237,000.00	09/01/36	35,700,000
03/01/37	-	-	-	-	-	-	6,500,000	5.250%	937,125.00	6,500,000	937,125.00	7,437,125.00	8,374,250.00	-	03/01/37	29,200,000
09/01/37			-			-			766,500.00	-	766,500.00	766,500.00	-	8,203,625.00	09/01/37	29,200,000
03/01/38	-	-	-	-	-	-	6,700,000	5.250%	766,500.00	6,700,000	766,500.00	7,466,500.00	8,233,000.00	-	03/01/38	22,500,000
09/01/38			-			-			590,625.00	-	590,625.00	590,625.00	-	8,057,125.00	09/01/38	22,500,000
03/01/39	-	-	-	-	-	-	7,000,000	5.250%	590,625.00	7,000,000	590,625.00	7,590,625.00	8,181,250.00	-	03/01/39	15,500,000
09/01/39			-			-			406,875.00	-	406,875.00	406,875.00	-	7,997,500.00	09/01/39	15,500,000
03/01/40	-	-	-	-	-	-	7,500,000	5.250%	406,875.00	7,500,000	406,875.00	7,906,875.00	8,313,750.00	-	03/01/40	8,000,000
09/01/40			-			-			210,000.00	-	210,000.00	210,000.00	-	8,116,875.00	09/01/40	8,000,000
03/01/41	-	-	-	-	-	-	8,000,000	5.250%	210,000.00	8,000,000	210,000.00	8,210,000.00	8,420,000.00	-	03/01/41	-
09/01/41			-			-			-	-	-	-	-	8,210,000.00	09/01/41	-

3/1/20 at Par

3/1/24 at Par

9/1/31 at Par (2032 non-callable)



Platte County R-III School District
 Platte City, Missouri
 Capital Projects Fund - Dedicated Capital Improvements Levy
 Summary of Projected Cash Flows

STIFEL

Assumes 2032 Lease to Complete New High School with elimination of sunset on temporary levy

Calendar Year	Assessed Valuation	Growth Rate	Tax Levy	Taxes Levied	Collection Rate	Taxes Collected	Existing Debt Service*	\$50MM 2033 Lease Hypothetical	Surplus (Deficit)	Cumulative Excess/(Deficit)
2023	708,702,450	4.25%	0.3700	2,622,199	98.50%	2,582,866	2,522,905	-	59,961	59,961
2024	785,313,068	10.81%	0.3400	2,670,064	98.50%	2,630,013	2,579,360	-	50,653	110,615
2025	804,945,895	2.50%	0.3400	2,736,816	98.50%	2,695,764	2,662,100	-	33,664	144,278
2026	825,069,542	2.50%	0.3400	2,805,236	98.50%	2,763,158	2,769,430	-	(6,272)	138,006
2027	845,696,281	2.50%	0.3400	2,875,367	98.50%	2,832,237	2,872,650	-	(40,413)	97,593
2028	866,838,688	2.50%	0.3400	2,947,252	98.50%	2,903,043	2,935,210	-	(32,167)	65,426
2029	888,509,655	2.50%	0.3200	2,843,231	98.50%	2,800,582	2,578,320	-	222,262	287,688
2030	910,722,396	2.50%	0.3200	2,914,312	98.50%	2,870,597	2,696,920	-	173,677	461,365
2031	933,490,456	2.50%	0.3200	2,987,169	98.50%	2,942,362	2,817,720	-	124,642	586,007
2032	956,827,718	2.50%	0.3000	2,870,483	98.50%	2,827,426	2,251,480	-	575,946	1,161,953
2033	980,748,410	2.50%	0.3000	2,942,245	98.50%	2,898,112	2,325,010	-	573,102	1,735,055
2034	1,005,267,121	2.50%	0.3000	3,015,801	98.50%	2,970,564	2,413,780	912,500	(355,716)	1,379,339
2035	1,030,398,799	2.50%	0.3000	3,091,196	98.50%	3,044,828	2,497,110	1,825,000	(1,277,282)	102,057
2036	1,056,158,769	2.50%	0.3000	3,168,476	98.50%	3,120,949	-	3,250,000	(129,051)	(26,993)
2037	1,082,562,738	2.50%	0.3000	3,247,688	98.50%	3,198,973	-	3,247,988	(49,015)	(76,008)
2038	1,109,626,806	2.50%	0.3000	3,328,880	98.50%	3,278,947	-	3,249,150	29,797	(46,211)
2039	1,137,367,477	2.50%	0.3000	3,412,102	98.50%	3,360,921	-	3,248,305	112,616	66,405
2040	1,165,801,663	2.50%	0.3000	3,497,405	98.50%	3,444,944	-	3,250,453	194,491	260,897
2041	1,194,946,705	2.50%	0.3000	3,584,840	98.50%	3,531,068	-	3,250,410	280,658	541,554
2042	1,224,820,373	2.50%	0.3000	3,674,461	98.50%	3,619,344	-	3,248,178	371,167	912,721
2043	1,255,440,882	2.50%	0.3000	3,766,323	98.50%	3,709,828	-	3,248,755	461,073	1,373,794
2044	1,286,826,904	2.50%	0.3000	3,860,481	98.50%	3,802,574	-	3,251,960	550,614	1,924,407
2045	1,318,997,577	2.50%	0.3000	3,956,993	98.50%	3,897,638	-	3,252,610	645,028	2,569,435
2046	1,351,972,516	2.50%	0.3000	4,055,918	98.50%	3,995,079	-	3,250,705	744,374	3,313,809
2047	1,385,771,829	2.50%	0.3000	4,157,315	98.50%	4,094,956	-	3,251,245	843,711	4,157,519
2048	1,420,416,125	2.50%	0.3000	4,261,248	98.50%	4,197,330	-	3,249,048	948,282	5,105,802
2049	1,455,926,528	2.50%	0.3000	4,367,780	98.50%	4,302,263	-	3,249,113	1,053,150	6,158,952
2050	1,492,324,691	2.50%	0.3000	4,476,974	98.50%	4,409,819	-	3,251,258	1,158,562	7,317,514
2051	1,529,632,808	2.50%	0.3000	4,588,898	98.50%	4,520,065	-	3,250,300	1,269,765	8,587,279
2052	1,567,873,628	2.50%	0.3000	4,703,621	98.50%	4,633,067	-	3,251,240	1,381,827	9,969,105
2053	1,607,070,469	2.50%	0.3000	4,821,211	98.50%	4,748,893	-	3,248,895	1,499,998	11,469,104
2054	1,647,247,231	2.50%	0.3000	4,941,742	98.50%	4,867,616	-	3,248,265	1,619,351	13,088,454
2055	1,688,428,412	2.50%	0.3000	5,065,285	98.50%	4,989,306	-	3,249,168	1,740,138	14,828,593
2056	1,730,639,122	2.50%	0.3000	5,191,917	98.50%	5,114,039	-	3,251,420	1,862,619	16,691,211
2057	1,773,905,100	2.50%	0.3000	5,321,715	98.50%	5,241,890	-	3,249,840	1,992,050	18,683,261
2058	1,818,252,727	2.50%	0.3000	5,454,758	98.50%	5,372,937	-	3,249,428	2,123,509	20,806,770
2059	1,863,709,046	2.50%	0.3000	5,591,127	98.50%	5,507,260	-	-	5,507,260	26,314,030
2060	1,910,301,772	2.50%	0.3000	5,730,905	98.50%	5,644,942	-	-	5,644,942	31,958,972

*This includes the payments on the 2016 performance contract lease. Under this analysis, all energy savings accrues directly to District operating funds



Platte County R-III School District
 Platte City, Missouri
 Debt Service Fund
 Aggregated Debt Service Schedule



Date	2016			2017			2021			Totals			Date	Certificate Balance		
	Principal	Coupon	Interest	Principal	Coupon	Interest	Principal	Coupon	Interest	Principal	Interest	Total			Fiscal	Calendar
10/01/22			65,900.00			315,095.00			93,215.00	-	474,210.00	474,210.00	-	2,490,030.00	10/01/22	27,030,000
04/01/23	305,000	3.000%	65,900.00	320,000	3.400%	315,095.00	950,000.00	4.000%	92,700.00	1,575,000	473,695.00	2,048,695.00	2,522,905.00	-	04/01/23	25,455,000
10/01/23			61,325.00			309,655.00			73,700.00	-	444,680.00	444,680.00	-	2,493,375.00	10/01/23	25,455,000
04/01/24	330,000	3.000%	61,325.00	340,000	3.400%	309,655.00	1,020,000.00	4.000%	73,700.00	1,690,000	444,680.00	2,134,680.00	2,579,360.00	-	04/01/24	23,765,000
10/01/24			56,375.00			303,875.00			53,300.00	-	413,550.00	413,550.00	-	2,548,230.00	10/01/24	23,765,000
04/01/25	360,000	3.000%	56,375.00	355,000	3.400%	303,875.00	1,120,000.00	4.000%	53,300.00	1,835,000	413,550.00	2,248,550.00	2,662,100.00	-	04/01/25	21,930,000
10/01/25			50,975.00			297,840.00			30,900.00	-	379,715.00	379,715.00	-	2,628,265.00	10/01/25	21,930,000
04/01/26	390,000	3.000%	50,975.00	1,620,000	3.400%	297,840.00	-		30,900.00	2,010,000	379,715.00	2,389,715.00	2,769,430.00	-	04/01/26	19,920,000
10/01/26			45,125.00			270,300.00			30,900.00	-	346,325.00	346,325.00	-	2,736,040.00	10/01/26	19,920,000
04/01/27	420,000	3.000%	45,125.00	1,760,000	3.400%	270,300.00	-		30,900.00	2,180,000	346,325.00	2,526,325.00	2,872,650.00	-	04/01/27	17,740,000
10/01/27			38,825.00			240,380.00			30,900.00	-	310,105.00	310,105.00	-	2,836,430.00	10/01/27	17,740,000
04/01/28	455,000	3.000%	38,825.00	1,860,000	3.400%	240,380.00	-		30,900.00	2,315,000	310,105.00	2,625,105.00	2,935,210.00	-	04/01/28	15,425,000
10/01/28			32,000.00			208,760.00			30,900.00	-	271,660.00	271,660.00	-	2,896,765.00	10/01/28	15,425,000
04/01/29	490,000	4.000%	32,000.00	-		208,760.00	1,545,000.00	4.000%	30,900.00	2,035,000	271,660.00	2,306,660.00	2,578,320.00	-	04/01/29	13,390,000
10/01/29			22,200.00			208,760.00			-	-	230,960.00	230,960.00	-	2,537,620.00	10/01/29	13,390,000
04/01/30	535,000	4.000%	22,200.00	1,700,000	3.400%	208,760.00	-		-	2,235,000	230,960.00	2,465,960.00	2,696,920.00	-	04/01/30	11,155,000
10/01/30			11,500.00			179,860.00			-	-	191,360.00	191,360.00	-	2,657,320.00	10/01/30	11,155,000
04/01/31	575,000	4.000%	11,500.00	1,860,000	3.400%	179,860.00	-		-	2,435,000	191,360.00	2,626,360.00	2,817,720.00	-	04/01/31	8,720,000
10/01/31			-			148,240.00			-	-	148,240.00	148,240.00	-	2,774,600.00	10/01/31	8,720,000
04/01/32	-		-	1,955,000	3.400%	148,240.00	-		-	1,955,000	148,240.00	2,103,240.00	2,251,480.00	-	04/01/32	6,765,000
10/01/32			-			115,005.00			-	-	115,005.00	115,005.00	-	2,218,245.00	10/01/32	6,765,000
04/01/33	-		-	2,095,000	3.400%	115,005.00	-		-	2,095,000	115,005.00	2,210,005.00	2,325,010.00	-	04/01/33	4,670,000
10/01/33			-			79,390.00			-	-	79,390.00	79,390.00	-	2,289,395.00	10/01/33	4,670,000
04/01/34	-		-	2,255,000	3.400%	79,390.00	-		-	2,255,000	79,390.00	2,334,390.00	2,413,780.00	-	04/01/34	2,415,000
10/01/34			-			41,055.00			-	-	41,055.00	41,055.00	-	2,375,445.00	10/01/34	2,415,000
04/01/35	-		-	2,415,000	3.400%	41,055.00	-		-	2,415,000	41,055.00	2,456,055.00	2,497,110.00	-	04/01/35	-
10/01/35			-			-			-	-	-	-	-	2,456,055.00	10/01/35	-

4/1/24 at Par

Varied Call

Non-callable